

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2007/12/31		2006/12/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	2,733,721.00	16.05	2,266,895.00	15.38
Financial assets measured at fair value through profit or loss - current	1,264,001.00	7.42	1,375,311.00	9.33
Available-for-sale financial assets - current	177,445.00	1.04	174,393.00	1.18
Held-to-maturity financial assets - current	29,542.00	0.17	0.00	0.00
Notes receivable - net	79,131.00	0.46	61,497.00	0.41
Accounts receivable - net	663,314.00	3.89	528,095.00	3.58
Accounts receivable - related parties - net	138,346.00	0.81	115,650.00	0.78
Other receivables	7,033.00	0.04	3,478.00	0.02
Other receivables - related parties	238,334.00	1.39	51,507.00	0.34
Inventories	1,444,112.00	8.48	1,178,338.00	7.99
Other current assets	528,523.00	3.10	368,216.00	2.49
Current assets	7,303,502.00	42.89	6,123,380.00	41.55
Funds and Investments				
Financial assets measured at fair value through profit or loss - non current	25,014.00	0.14	0.00	0.00
Available-for-sale financial assets - non current	1,361,516.00	7.99	1,278,634.00	8.67

Financial assets carried at cost - non current	298,909.00	1.75	380,841.00	2.58
Debt investments without active market - non current	50,000.00	0.29	50,000.00	0.33
Equity investments under equity method	6,491,630.00	38.12	5,314,592.00	36.06
Investments	6,491,630.00	38.12	5,314,592.00	36.06
Funds and long-term investments	8,227,069.00	48.31	7,024,067.00	47.66
Fixed Assets				
Cost				
Land	240,047.00	1.40	240,047.00	1.62
Land improvements	70,024.00	0.41	70,024.00	0.47
Buildings and structures	375,329.00	2.20	371,333.00	2.51
Machinery and equipment	2,956,546.00	17.36	2,799,740.00	18.99
Transportation equipment	30,320.00	0.17	32,746.00	0.22
Maintenance equipment and tools	24,104.00	0.14	24,104.00	0.16
Other facilities	88,752.00	0.52	86,372.00	0.58
Revaluation increment	458,300.00	2.69	459,855.00	3.12
Cost and revaluation increment	4,243,422.00	24.92	4,084,221.00	27.71
Accumulated depreciation	-3,123,841.00	-18.34	-3,040,368.00	-20.63
Construction in process and prepayment for equipments	27,028.00	0.15	88,668.00	0.60
Fixed assets	1,146,609.00	6.73	1,132,521.00	7.68
Intangible Assets				
Deferred pension cost	97,662.00	0.57	117,538.00	0.79
Intangible assets	97,662.00	0.57	117,538.00	0.79
Other Assets				
Rental assets	52,884.00	0.31	51,296.00	0.34
Idled assets	53,862.00	0.31	54,299.00	0.36
Guarantee deposits paid	13,175.00	0.07	11,780.00	0.07

Deferred charges	3,139.00	0.01	3,953.00	0.02
Deferred income tax assets - non current	19,424.00	0.11	70,384.00	0.47
Other assets - other	110,000.00	0.64	147,800.00	1.00
Other assets	252,484.00	1.48	339,512.00	2.30
Assets	17,027,326.00	100.00	14,737,018.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	0.00	0.00	99,953.00	0.67
Financial liabilities measured at fair value through profit or loss - current	76.00	0.00	908.00	0.00
Accounts payable	989,128.00	5.80	430,657.00	2.92
Accounts payable - related parties	72,892.00	0.42	94,819.00	0.64
Income tax payable	103,237.00	0.60	6,471.00	0.04
Accrued expenses	230,395.00	1.35	131,531.00	0.89
Other payables - related parties	217,146.00	1.27	4,269.00	0.02
Other payables	9,257.00	0.05	2,447.00	0.01
Advance receipts	63,947.00	0.37	20,029.00	0.13
Long-term liabilities - current portion	390,000.00	2.29	260,000.00	1.76
Other current liabilities	2,010.00	0.01	9,734.00	0.06
Current liabilities	2,078,088.00	12.20	1,060,818.00	7.19
Long term Liabilities				
Bonds payable	650,000.00	3.81	1,040,000.00	7.05
Long-term borrowings	1,000,000.00	5.87	1,000,000.00	6.78
Long-term liabilities	1,650,000.00	9.69	2,040,000.00	13.84
Reserves				

Reserve for land revaluation increment tax	43,580.00	0.25	43,580.00	0.29
Reserves	43,580.00	0.25	43,580.00	0.29
Other Liabilities				
Pension reserve / accrued pension liability	708,958.00	4.16	673,657.00	4.57
Guarantee deposits received	4,334.00	0.02	3,462.00	0.02
Other liabilities - other	39,666.00	0.23	45,933.00	0.31
Other liabilities	752,958.00	4.42	723,052.00	4.90
Liabilities	4,524,626.00	26.57	3,867,450.00	26.24
Stockholders' Equity				
Capital				
Common stock	7,714,032.00	45.30	7,714,032.00	52.34
Capital Surplus				
Capital surplus - treasury stock transactions	33,241.00	0.19	22,696.00	0.15
Capital surplus - long-term equity investments	51,563.00	0.30	30,581.00	0.20
Capital surplus - other	11,726.00	0.06	11,726.00	0.07
Capital surplus	96,530.00	0.56	65,003.00	0.44
Retained Earnings				
Legal reserve	1,330,578.00	7.81	1,271,039.00	8.62
Special reserve	0.00	0.00	8,296.00	0.05
Unappropriated retained earnings	1,759,478.00	10.33	906,793.00	6.15
Retained earnings	3,090,056.00	18.14	2,186,128.00	14.83
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	150,702.00	0.88	100,574.00	0.68
Net loss not recognized as pension cost	-97,259.00	-0.57	-92,266.00	-0.62
Unrealized gains (losses) on financial instruments	1,337,620.00	7.85	641,879.00	4.35

Unrealized Revaluation Increment	346,791.00	2.03	371,516.00	2.52
Equity adjustments	1,737,854.00	10.20	1,021,703.00	6.93
Treasury stock	-135,772.00	-0.79	-117,298.00	-0.79
Stockholders' equity	12,502,700.00	73.42	10,869,568.00	73.75
Number of treasury stock acquired by the company and subsidiaries (unit: share)	46,323,928.00	272.05	41,503,928.00	281.63