

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2007/09/30		2006/09/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	2,429,352.00	14.40	1,778,702.00	12.14
Financial assets measured at fair value through profit or loss - current	1,367,866.00	8.11	1,814,482.00	12.38
Available-for-sale financial assets - current	216,460.00	1.28	155,247.00	1.05
Notes receivable - net	74,814.00	0.44	47,861.00	0.32
Accounts receivable - net	512,404.00	3.03	372,560.00	2.54
Accounts receivable - related parties - net	124,798.00	0.74	125,076.00	0.85
Other receivables	47,437.00	0.28	25,490.00	0.17
Other receivables - related parties	189,381.00	1.12	49,392.00	0.33
Inventories	1,466,729.00	8.69	1,546,970.00	10.55
Other current assets	321,948.00	1.90	392,403.00	2.67
Current assets	6,751,189.00	40.04	6,308,183.00	43.05
Funds and Investments				
Available-for-sale financial assets - non current	1,435,046.00	8.51	1,109,813.00	7.57
Financial assets carried at cost - non current	380,841.00	2.25	380,841.00	2.59
Debt investments without active market - non current	50,000.00	0.29	50,000.00	0.34

Equity investments under equity method	6,571,106.00	38.97	5,200,809.00	35.49
Investments	6,571,106.00	38.97	5,200,809.00	35.49
Funds and long-term investments	8,436,993.00	50.04	6,741,463.00	46.01
Fixed Assets				
Cost				
Land	240,047.00	1.42	240,047.00	1.63
Land improvements	70,024.00	0.41	69,387.00	0.47
Buildings and structures	374,741.00	2.22	371,333.00	2.53
Machinery and equipment	2,897,157.00	17.18	2,768,244.00	18.89
Transportation equipment	31,415.00	0.18	33,710.00	0.23
Maintenance equipment and tools	24,104.00	0.14	24,104.00	0.16
Other facilities	85,383.00	0.50	86,943.00	0.59
Revaluation increment	458,300.00	2.71	460,034.00	3.13
Cost and revaluation increment	4,181,171.00	24.79	4,053,802.00	27.66
Accumulated depreciation	-3,098,535.00	-18.37	-3,014,031.00	-20.57
Construction in process and prepayment for equipments	74,392.00	0.44	69,406.00	0.47
Fixed assets	1,157,028.00	6.86	1,109,177.00	7.57
Intangible Assets				
Deferred pension cost	117,538.00	0.69	158,259.00	1.08
Intangible assets	117,538.00	0.69	158,259.00	1.08
OtherAssets				
Rental assets	53,276.00	0.31	53,960.00	0.36
Idled assets	54,002.00	0.32	54,704.00	0.37
Guarantee deposits paid	12,183.00	0.07	9,829.00	0.06
Deferred charges	3,660.00	0.02	4,373.00	0.02
Deferred income tax assets - non current	27,874.00	0.16	63,824.00	0.43

Other assets - other	246,000.00	1.45	147,800.00	1.00
Other assets	396,995.00	2.35	334,490.00	2.28
Assets	16,859,743.00	100.00	14,651,572.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	100,000.00	0.59	100,000.00	0.68
Financial liabilities measured at fair value through profit or loss - current	0.00	0.00	1,060.00	0.00
Accounts payable	888,029.00	5.26	558,338.00	3.81
Accounts payable - related parties	54,424.00	0.32	134,298.00	0.91
Income tax payable	65,584.00	0.38	53,762.00	0.36
Accrued expenses	203,246.00	1.20	117,697.00	0.80
Other payables - related parties	146,667.00	0.86	3,142.00	0.02
Other payables	9,372.00	0.05	8,125.00	0.05
Advance receipts	25,566.00	0.15	16,712.00	0.11
Long-term liabilities - current portion	390,000.00	2.31	300,000.00	2.04
Other current liabilities	7,542.00	0.04	5,400.00	0.03
Current liabilities	1,890,430.00	11.21	1,298,534.00	8.86
Long term Liabilities				
Bonds payable	650,000.00	3.85	1,100,000.00	7.50
Long-term borrowings	1,000,000.00	5.93	1,050,000.00	7.16
Long-term liabilities	1,650,000.00	9.78	2,150,000.00	14.67
Reserves				
Reserve for land revaluation increment tax	43,580.00	0.25	43,580.00	0.29
Reserves	43,580.00	0.25	43,580.00	0.29

Other Liabilities				
Pension reserve / accrued pension liability	713,258.00	4.23	700,975.00	4.78
Guarantee deposits received	3,462.00	0.02	2,710.00	0.01
Other liabilities - other	45,392.00	0.26	43,843.00	0.29
Other liabilities	762,112.00	4.52	747,528.00	5.10
Liabilities	4,346,122.00	25.77	4,239,642.00	28.93
Stockholders' Equity				
Capital				
Common stock	7,714,032.00	45.75	7,714,032.00	52.64
Capital Surplus				
Capital surplus - treasury stock transactions	33,241.00	0.19	22,696.00	0.15
Capital surplus - long-term equity investments	51,120.00	0.30	234,537.00	1.60
Capital surplus - other	11,726.00	0.06	11,729.00	0.08
Capital surplus	96,087.00	0.56	268,962.00	1.83
Retained Earnings				
Legal reserve	1,330,578.00	7.89	1,271,039.00	8.67
Special reserve	0.00	0.00	8,296.00	0.05
Unappropriated retained earnings	1,486,944.00	8.81	770,493.00	5.25
Retained earnings	2,817,522.00	16.71	2,049,828.00	13.99
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	166,363.00	0.98	89,497.00	0.61
Net loss not recognized as pension cost	-91,964.00	-0.54	-81,291.00	-0.55
Unrealized gains (losses) on financial instruments	1,593,605.00	9.45	321,045.00	2.19
Unrealized Revaluation Increment	353,873.00	2.09	167,155.00	1.14
Equity adjustments	2,021,877.00	11.99	496,406.00	3.38

Treasury stock	-135,897.00	-0.80	-117,298.00	-0.80
Stockholders' equity	12,513,621.00	74.22	10,411,930.00	71.06
Number of treasury stock acquired by the company and subsidiaries (unit: share)	46,323,928.00	274.76	41,503,928.00	283.27