

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2007/06/30		2006/06/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	2,675,372.00	16.38	2,065,643.00	13.54
Financial assets measured at fair value through profit or loss - current	1,658,035.00	10.15	2,376,600.00	15.57
Available-for-sale financial assets - current	231,928.00	1.42	155,158.00	1.01
Notes receivable - net	70,912.00	0.43	36,275.00	0.23
Accounts receivable - net	563,355.00	3.45	487,071.00	3.19
Accounts receivable - related parties - net	137,745.00	0.84	75,125.00	0.49
Other receivables	13,198.00	0.08	8,707.00	0.05
Other receivables - related parties	41,779.00	0.25	188,933.00	1.23
Inventories	1,260,481.00	7.71	1,421,024.00	9.31
Other current assets	364,944.00	2.23	372,232.00	2.44
Current assets	7,017,749.00	42.98	7,186,768.00	47.11
Funds and Investments				
Available-for-sale financial assets - non current	1,481,446.00	9.07	1,010,203.00	6.62
Financial assets carried at cost - non current	380,841.00	2.33	380,841.00	2.49
Debt investments without active market - non current	50,000.00	0.30	50,000.00	0.32

Equity investments under equity method	5,817,992.00	35.63	5,019,865.00	32.90
Investments	5,817,992.00	35.63	5,019,865.00	32.90
Funds and long-term investments	7,730,279.00	47.34	6,460,909.00	42.35
Fixed Assets				
Cost				
Land	240,047.00	1.47	243,679.00	1.59
Land improvements	70,024.00	0.42	69,207.00	0.45
Buildings and structures	373,401.00	2.28	375,683.00	2.46
Machinery and equipment	2,806,964.00	17.19	2,745,680.00	17.99
Transportation equipment	33,390.00	0.20	32,100.00	0.21
Maintenance equipment and tools	24,104.00	0.14	24,104.00	0.15
Other facilities	86,668.00	0.53	86,943.00	0.56
Revaluation increment	458,324.00	2.80	461,196.00	3.02
Cost and revaluation increment	4,092,922.00	25.06	4,038,592.00	26.47
Accumulated depreciation	-3,080,687.00	-18.86	-3,009,388.00	-19.72
Construction in process and prepayment for equipments	142,072.00	0.87	92,641.00	0.60
Fixed assets	1,154,307.00	7.06	1,121,845.00	7.35
Intangible Assets				
Deferred pension cost	117,538.00	0.71	158,259.00	1.03
Intangible assets	117,538.00	0.71	158,259.00	1.03
OtherAssets				
Rental assets	47,538.00	0.29	56,815.00	0.37
Idled assets	54,142.00	0.33	55,090.00	0.36
Guarantee deposits paid	12,719.00	0.07	10,515.00	0.06
Deferred charges	4,182.00	0.02	4,794.00	0.03
Deferred income tax assets - non current	41,486.00	0.25	71,866.00	0.47

Other assets - other	147,800.00	0.90	128,000.00	0.83
Other assets	307,867.00	1.88	327,080.00	2.14
Assets	16,327,740.00	100.00	15,254,861.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	0.00	0.00	224,740.00	1.47
Accounts payable	682,864.00	4.18	688,339.00	4.51
Accounts payable - related parties	72,895.00	0.44	177,061.00	1.16
Income tax payable	21,691.00	0.13	23,717.00	0.15
Accrued expenses	157,713.00	0.96	113,181.00	0.74
Other payables - related parties	110,926.00	0.67	115,406.00	0.75
Other payables	539,982.00	3.30	539,982.00	3.53
Advance receipts	36,009.00	0.22	19,303.00	0.12
Long-term liabilities - current portion	260,000.00	1.59	200,000.00	1.31
Other current liabilities	14,813.00	0.09	9,918.00	0.06
Current liabilities	1,896,893.00	11.61	2,111,647.00	13.84
Long term Liabilities				
Bonds payable	1,040,000.00	6.36	1,300,000.00	8.52
Long-term borrowings	1,000,000.00	6.12	1,100,000.00	7.21
Long-term liabilities	2,040,000.00	12.49	2,400,000.00	15.73
Reserves				
Reserve for land revaluation increment tax	43,580.00	0.26	43,580.00	0.28
Reserves	43,580.00	0.26	43,580.00	0.28
Other Liabilities				

Pension reserve / accrued pension liability	700,066.00	4.28	687,654.00	4.50
Guarantee deposits received	3,462.00	0.02	967.00	0.00
Other liabilities - other	49,297.00	0.30	40,410.00	0.26
Other liabilities	752,825.00	4.61	729,031.00	4.77
Liabilities	4,733,298.00	28.98	5,284,258.00	34.63
Stockholders' Equity				
Capital				
Common stock	7,714,032.00	47.24	7,714,032.00	50.56
Capital Surplus				
Capital surplus - treasury stock transactions	33,241.00	0.20	12,953.00	0.08
Capital surplus - long-term equity investments	232,912.00	1.42	237,567.00	1.55
Capital surplus - other	11,726.00	0.07	11,730.00	0.07
Capital surplus	277,879.00	1.70	262,250.00	1.71
Retained Earnings				
Legal reserve	1,330,578.00	8.14	1,271,039.00	8.33
Special reserve	0.00	0.00	8,296.00	0.05
Unappropriated retained earnings	900,204.00	5.51	552,528.00	3.62
Retained earnings	2,230,782.00	13.66	1,831,863.00	12.00
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	155,441.00	0.95	54,177.00	0.35
Net loss not recognized as pension cost	-93,869.00	-0.57	-81,291.00	-0.53
Unrealized gains (losses) on financial instruments	1,272,916.00	7.79	139,715.00	0.91
Unrealized Revaluation Increment	167,155.00	1.02	167,155.00	1.09
Equity adjustments	1,501,643.00	9.19	279,756.00	1.83
Treasury stock	-129,894.00	-0.79	-117,298.00	-0.76

Stockholders' equity	11,594,442.00	71.01	9,970,603.00	65.36
Number of treasury stock acquired by the company and subsidiaries (unit: share)	45,050,928.00	275.91	41,503,928.00	272.07