

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2007/03/31		2006/03/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	2,377,723.00	15.33	2,378,213.00	15.92
Financial assets measured at fair value through profit or loss - current	1,395,475.00	9.00	2,012,745.00	13.47
Available-for-sale financial assets - current	196,044.00	1.26	184,105.00	1.23
Held-to-maturity financial assets - current	0.00	0.00	47,956.00	0.32
Notes receivable - net	58,014.00	0.37	423,503.00	2.83
Accounts receivable - net	611,871.00	3.94	80,145.00	0.53
Accounts receivable - related parties - net	115,068.00	0.74	27,728.00	0.18
Other receivables	7,238.00	0.04	109,482.00	0.73
Other receivables - related parties	200,894.00	1.29	1,548,986.00	10.37
Inventories	1,299,546.00	8.38	414,909.00	2.77
Other current assets	376,061.00	2.42	7,227,772.00	48.38
Current assets	6,637,934.00	42.81		
Funds and Investments			29,920.00	0.20
Financial assets measured at fair value through profit or loss - non current	25,087.00	0.16	755,364.00	5.05
Available-for-sale financial assets - non current	1,339,453.00	8.63	380,841.00	2.54

Financial assets carried at cost - non current	380,841.00	2.45	50,000.00	0.33
Debt investments without active market - non current	50,000.00	0.32	4,875,749.00	32.64
Equity investments under equity method	5,505,137.00	35.50	4,875,749.00	32.64
Investments	5,505,137.00	35.50	6,091,874.00	40.78
Funds and long-term investments	7,300,518.00	47.08		
Fixed Assets				
Cost			243,679.00	1.63
Land	240,047.00	1.54	69,207.00	0.46
Land improvements	70,024.00	0.45	374,226.00	2.50
Buildings and structures	371,463.00	2.39	2,743,508.00	18.36
Machinery and equipment	2,820,594.00	18.19	32,100.00	0.21
Transportation equipment	34,660.00	0.22	24,104.00	0.16
Maintenance equipment and tools	24,104.00	0.15	86,295.00	0.57
Other facilities	86,372.00	0.55	461,196.00	3.08
Revaluation increment	458,352.00	2.95	4,034,315.00	27.00
Cost and revaluation increment	4,105,616.00	26.48	-2,981,213.00	-19.95
Accumulated depreciation	-3,071,645.00	-19.81	67,302.00	0.45
Construction in process and prepayment for equipments	97,534.00	0.62	1,120,404.00	7.50
Fixed assets	1,131,505.00	7.29		
Intangible Assets			158,259.00	1.05
Intangible assets	117,538.00	0.75		
OtherAssets			59,873.00	0.40
Rental assets	48,636.00	0.31	56,722.00	0.37
Idled assets	54,282.00	0.35	9,950.00	0.06
Guarantee deposits paid	12,584.00	0.08	5,215.00	0.03
Deferred charges	4,702.00	0.03	79,074.00	0.52

Deferred income tax assets - non current	48,955.00	0.31	128,000.00	0.85
Other assets - other	147,800.00	0.95	338,834.00	2.26
Other assets	316,959.00	2.04	14,937,143.00	100.00
Assets	15,504,454.00	100.00		
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities			197,332.00	1.32
Short-term borrowings	70,000.00	0.45	115.00	0.00
Financial liabilities measured at fair value through profit or loss - current	150.00	0.00	657,415.00	4.40
Accounts payable	695,330.00	4.48	123,579.00	0.82
Accounts payable - related parties	30,427.00	0.19	7,022.00	0.04
Income tax payable	28,508.00	0.18	100,401.00	0.67
Accrued expenses	133,236.00	0.85	148,649.00	0.99
Other payables - related parties	117,105.00	0.75	18,490.00	0.12
Other payables	7,945.00	0.05	200,000.00	1.33
Advance receipts	33,337.00	0.21	10,778.00	0.07
Long-term liabilities - current portion	260,000.00	1.67	1,463,781.00	9.79
Other current liabilities	3,949.00	0.02		
Current liabilities	1,379,987.00	8.90	1,300,000.00	8.70
Long term Liabilities			1,100,000.00	7.36
Bonds payable	1,040,000.00	6.70	2,400,000.00	16.06
Long-term borrowings	1,000,000.00	6.44		
Long-term liabilities	2,040,000.00	13.15	43,580.00	0.29
Reserves			43,580.00	0.29
Reserve for land revaluation increment tax	43,580.00	0.28		

Reserves	43,580.00	0.28	674,331.00	4.51
Other Liabilities			2,129.00	0.01
Pension reserve / accrued pension liability	686,838.00	4.42	31,402.00	0.21
Guarantee deposits received	3,462.00	0.02	707,862.00	4.73
Other liabilities - other	48,205.00	0.31	4,615,223.00	30.89
Other liabilities	738,505.00	4.76		
Liabilities	4,202,072.00	27.10		
Stockholders' Equity			7,714,032.00	51.64
Capital				
Common stock	7,714,032.00	49.75	12,953.00	0.08
Capital Surplus			237,568.00	1.59
Capital surplus - treasury stock transactions	22,696.00	0.14	11,729.00	0.07
Capital surplus - long-term equity investments	30,450.00	0.19	262,250.00	1.75
Capital surplus - other	11,726.00	0.07		
Capital surplus	64,872.00	0.41	1,205,964.00	8.07
Retained Earnings			142,620.00	0.95
Legal reserve	1,271,039.00	8.19	856,728.00	5.73
Special reserve	8,296.00	0.05	2,205,312.00	14.76
Unappropriated retained earnings	1,047,055.00	6.75		
Retained earnings	2,326,390.00	15.00	61,471.00	0.41
Stockholders' Equity and Other adjustmen			-81,371.00	-0.54
Cumulative translation adjustments	134,273.00	0.86	102,143.00	0.68
Net loss not recognized as pension cost	-91,157.00	-0.58	167,155.00	1.11
Unrealized gains (losses) on financial instruments	899,754.00	5.80	249,398.00	1.66
Unrealized Revaluation Increment	371,516.00	2.39	-109,072.00	-0.73

Equity adjustments	1,314,386.00	8.47	10,321,920.00	69.10
Treasury stock	-117,298.00	-0.75	38,532,928.00	257.96
Stockholders' equity	11,302,382.00	72.89		
Number of treasury stock acquired by the company and subsidiaries (unit: share)	41,503,928.00	267.69		