

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2006/12/31		2005/12/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	2,266,895.00	15.38	2,347,294.00	14.90
Financial assets measured at fair value through profit or loss - current	1,375,311.00	9.33	3,061,429.00	19.44
Available-for-sale financial assets - current	174,393.00	1.18	107,917.00	0.68
Held-to-maturity financial assets - current	0.00	0.00	57,314.00	0.36
Notes receivable - net	61,497.00	0.41	617,831.00	3.92
Accounts receivable - net	528,095.00	3.58	87,746.00	0.55
Accounts receivable - related parties - net	115,650.00	0.78	2,366.00	0.01
Other receivables	3,478.00	0.02	117,415.00	0.74
Other receivables - related parties	51,507.00	0.34	1,044,290.00	6.63
Inventories	1,178,338.00	7.99	383,468.00	2.43
Other current assets	368,216.00	2.49	7,827,070.00	49.70
Current assets	6,123,380.00	41.55		
Funds and Investments			110,000.00	0.69
Financial assets measured at fair value through profit or loss - non current	0.00	0.00	745,541.00	4.73
Available-for-sale financial assets - non current	1,278,634.00	8.67	379,638.00	2.41

Financial assets carried at cost - non current	380,841.00	2.58	50,000.00	0.31
Debt investments without active market - non current	50,000.00	0.33	4,785,859.00	30.39
Equity investments under equity method	5,314,592.00	36.06	4,785,859.00	30.39
Investments	5,314,592.00	36.06	6,071,038.00	38.55
Funds and long-term investments	7,024,067.00	47.66		
Fixed Assets				
Cost			243,679.00	1.54
Land	240,047.00	1.62	69,207.00	0.43
Land improvements	70,024.00	0.47	374,225.00	2.37
Buildings and structures	371,333.00	2.51	2,821,489.00	17.91
Machinery and equipment	2,799,740.00	18.99	32,100.00	0.20
Transportation equipment	32,746.00	0.22	24,104.00	0.15
Maintenance equipment and tools	24,104.00	0.16	86,295.00	0.54
Other facilities	86,372.00	0.58	463,034.00	2.94
Revaluation increment	459,855.00	3.12	4,114,133.00	26.12
Cost and revaluation increment	4,084,221.00	27.71	-3,035,014.00	-19.27
Accumulated depreciation	-3,040,368.00	-20.63	22,495.00	0.14
Construction in process and prepayment for equipments	88,668.00	0.60	1,101,614.00	6.99
Fixed assets	1,132,521.00	7.68		
Intangible Assets			158,259.00	1.00
Deferred pension cost	117,538.00	0.79	158,259.00	1.00
Intangible assets	117,538.00	0.79		
OtherAssets			62,725.00	0.39
Rental assets	51,296.00	0.34	56,391.00	0.35
Idled assets	54,299.00	0.36	10,055.00	0.06
Guarantee deposits paid	11,780.00	0.07	5,792.00	0.03

Deferred charges	3,953.00	0.02	83,620.00	0.53
Deferred income tax assets - non current	70,384.00	0.47	369,000.00	2.34
Other assets - other	147,800.00	1.00	587,583.00	3.73
Other assets	339,512.00	2.30	15,745,564.00	100.00
Assets	14,737,018.00	100.00		
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities			120,000.00	0.76
Short-term borrowings	99,953.00	0.67	0.00	0.00
Financial liabilities measured at fair value through profit or loss - current	908.00	0.00	472,187.00	2.99
Accounts payable	430,657.00	2.92	410,675.00	2.60
Accounts payable - related parties	94,819.00	0.64	1,549.00	0.00
Income tax payable	6,471.00	0.04	200,994.00	1.27
Accrued expenses	131,531.00	0.89	10,732.00	0.06
Other payables - related parties	4,269.00	0.02	28,382.00	0.18
Other payables	2,447.00	0.01	1,000,000.00	6.35
Advance receipts	20,029.00	0.13	9,196.00	0.05
Long-term liabilities - current portion	260,000.00	1.76	2,253,715.00	14.31
Other current liabilities	9,734.00	0.06		
Current liabilities	1,060,818.00	7.19	1,300,000.00	8.25
Long term Liabilities			1,300,000.00	8.25
Bonds payable	1,040,000.00	7.05	2,600,000.00	16.51
Long-term borrowings	1,000,000.00	6.78		
Long-term liabilities	2,040,000.00	13.84	43,580.00	0.27
Reserves			43,580.00	0.27

Reserve for land revaluation increment tax	43,580.00	0.29		
Reserves	43,580.00	0.29	660,950.00	4.19
Other Liabilities			2,129.00	0.01
Pension reserve / accrued pension liability	673,657.00	4.57	22,805.00	0.14
Guarantee deposits received	3,462.00	0.02	685,884.00	4.35
Other liabilities - other	45,933.00	0.31	5,583,179.00	35.45
Other liabilities	723,052.00	4.90		
Liabilities	3,867,450.00	26.24		
Stockholders' Equity			7,714,032.00	48.99
Capital				
Common stock	7,714,032.00	52.34	12,953.00	0.08
Capital Surplus			237,567.00	1.50
Capital surplus - treasury stock transactions	22,696.00	0.15	11,730.00	0.07
Capital surplus - long-term equity investments	30,581.00	0.20	262,250.00	1.66
Capital surplus - other	11,726.00	0.07		
Capital surplus	65,003.00	0.44	1,205,964.00	7.65
Retained Earnings			142,620.00	0.90
Legal reserve	1,271,039.00	8.62	787,732.00	5.00
Special reserve	8,296.00	0.05	2,136,316.00	13.56
Unappropriated retained earnings	906,793.00	6.15		
Retained earnings	2,186,128.00	14.83	77,063.00	0.48
Stockholders' Equity and Other adjustmen			-81,371.00	-0.51
Cumulative translation adjustments	100,574.00	0.68	-3,988.00	-0.02
Net loss not recognized as pension cost	-92,266.00	-0.62	167,155.00	1.06
Unrealized gains (losses) on financial instruments	641,879.00	4.35	158,859.00	1.00

Unrealized Revaluation Increment	371,516.00	2.52	-109,072.00	-0.69
Equity adjustments	1,021,703.00	6.93	10,162,385.00	64.54
Treasury stock	-117,298.00	-0.79	38,532,928.00	244.72
Stockholders' equity	10,869,568.00	73.75		
Number of treasury stock acquired by the company and subsidiaries (unit: share)	41,503,928.00	281.63		