

## Financial Statement – Income Statement

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2004/03/31		2003/03/31	
	Amount	%	Amount	%
Sales	1,530,862.00	100.40	1,243,781.00	100.46
Sales Returns	1,751.00	0.11	135.00	0.01
Sales Discounts and Allowances	4,423.00	0.29	5,617.00	0.45
Net Sales	1,524,688.00	100.00	1,238,029.00	100.00
Operating Revenue	1,524,688.00	100.00	1,238,029.00	100.00
Cost of Sales	1,250,793.00	82.03	1,055,935.00	85.29
Operating Costs	1,250,793.00	82.03	1,055,935.00	85.29
Gross Profit (Loss) from Operations	273,895.00	17.96	182,094.00	14.70
Selling Expense	49,280.00	3.23	521.00	0.04
General and Administrative Expenses	28,719.00	1.88	60,955.00	4.92
Research and Development Expenses	9,209.00	0.60	36,605.00	2.95
Operating Expenses	87,208.00	5.71	97,560.00	7.88
Operating Income (Loss)	186,687.00	12.24	85,055.00	6.87
Non-Operating Income				
Interest Income	4,846.00	0.31	10,407.00	0.84
revenues from equity method investments	153,367.00	10.05	53,198.00	4.29
Investment Income	153,367.00	10.05	53,198.00	4.29

Gains on Sale of Fixed Assets	76,569.00	5.02	0.00	0.00
Gains on Sale of Investments	27,984.00	1.83	1,702.00	0.13
Rent Income	11,309.00	0.74	0.00	0.00
Gains on Market Price Recovery of Short-Term Investments	0.00	0.00	11,881.00	0.95
Miscellaneous Income	5,406.00	0.35	523.00	0.04
nonoperating revenues and gains	279,481.00	18.33	5,928.00	0.47
Non-Operating Expenses			83,639.00	6.75
Interest Expense	19,257.00	1.26		
losses on equity method investments	24,292.00	1.59	46,234.00	3.73
other investments losses	27,000.00	1.77	9,874.00	0.79
Investment Losses	51,292.00	3.36	0.00	0.00
Losses on Exchange	7,428.00	0.48	9,874.00	0.79
Losses on Depreciation and Valuation Loss form Idle Assets	6,294.00	0.41	126.00	0.01
Miscellaneous Disbursements	13,777.00	0.90	0.00	0.00
nonoperating expenses and losses	98,048.00	6.43	7,985.00	0.64
Income from Continuing Operations before Income Tax	368,120.00	24.14	9,091.00	0.73
income tax expense(benefit)	63,675.00	4.17	73,310.00	5.92
Income from Continuing Operations	304,445.00	19.96	95,384.00	7.70
Income (Loss) from Discontinued Operatio			17,747.00	1.43
Net Income (Loss)	304,445.00	19.96	77,637.00	6.27
Primary Earnings per Share				
Earnings per Share of Common stock	0.39	0.00	77,637.00	6.27
Full-diluted Earnings per Share				
Simple Earnings per Share			0.10	0.00
Simple Earnings per Share	0.39	0.00		

