

## Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2001/12/31		Amount	%
	Amount	%		
Assets				
Current Assets				
Cash and Cash Equivalents	411,286.00	2.98		
Short-Term Investments	147,628.00	1.07		
Notes Receivable	125,395.00	0.90		
Accounts Receivable	77,672.00	0.56		
Accounts Receivable – Related Parties	93,641.00	0.67		
Other Receivables	9,837.00	0.07		
Inventories	489,840.00	3.55		
Prepaid Expenses	0.00	0.00		
Other Current Assets	1,896,106.00	13.75		
Current Assets	3,251,405.00	23.58		
Funds and Long-Term Investments				
Long –Term Investments in Stocks	7,659,221.00	55.56		
Long –Term Investments in Bonds	0.00	0.00		
Long – Term Investments	7,659,221.00	55.56		
Funds and Long-Term Investments	7,659,221.00	55.56		

Fixed Assets				
Cost				
Land	243,683.00	1.76		
Land Improvements	68,383.00	0.49		
Buildings and Structures	356,696.00	2.58		
Machinery and Equipment	2,616,155.00	18.97		
Transportation Equipment	39,292.00	0.28		
Office Equipment	31,164.00	0.22		
Maintenance Equipment and Tools	35,817.00	0.25		
Other Facilities	29,983.00	0.21		
Revaluation Increment	471,432.00	3.42		
Cost and Revaluation Increment	3,892,605.00	28.23		
Accumulated Depreciation	-2,787,221.00	-20.22		
construction in process and prepayment for equipments	137,971.00	1.00		
Fixed Assets (Net)	1,243,355.00	9.02		
Intangible Assets				
Deferred Pension Cost	128,467.00	0.93		
Intangible Assets	128,467.00	0.93		
Other Assets				
Assets Rented Out	220,011.00	1.59		
Idled Assets	195,017.00	1.41		
Guarantee Deposits Paid	16,582.00	0.12		
Deferred Charges	26,575.00	0.19		
Deferred Income Tax Asset	311,357.00	2.25		
Other Assets – Other	732,326.00	5.31		
Other Assets	1,501,868.00	10.89		

Assets	13,784,316.00	100.00		
Liabilities and Stockholders' Equity				
Current Liabilities				
Short-Term Borrowings	349,372.00	2.53		
Accounts Payable	292,415.00	2.12		
Accounts Payable – Related Parties	103,638.00	0.75		
Income Tax Payable	0.00	0.00		
Accrued Expenses	220,658.00	1.60		
Other Payables	0.00	0.00		
Advance Receipts	0.00	0.00		
Long-Term Liabilities – Current Portion	0.00	0.00		
Other Current Liabilities	43,911.00	0.31		
Current Liabilities	1,009,994.00	7.32		
Long-Term Liabilities				
Bonds Payable	3,000,000.00	21.76		
Long-Term Borrowings	0.00	0.00		
Long-Term Liabilities	3,000,000.00	21.76		
Reserves				
Reserve for Land Revaluation Increment Tax	106,050.00	0.76		
Reserves	106,050.00	0.76		
Other Liabilities				
Pension Reserve / Accrued Pension Liability	449,951.00	3.26		
Other Liabilities – Other	9,529.00	0.06		
Other Liabilities	459,480.00	3.33		

Liabilities	4,575,524.00	33.19		
Stockholders' Equity				
Common Stock	7,714,032.00	55.96		
Stock Dividend to be Distributed	0.00	0.00		
Capital Surplus				
Capital Surplus – Reserve for Asset Revaluation Increment	156,955.00	1.13		
Capital Surplus – Gain on Sale of Fixed Assets	859.00	0.00		
Capital Surplus – Long-Term Equity Investments	312,958.00	2.27		
Capital Surplus – Other	0.00	0.00		
Capital Surplus	470,772.00	3.41		
Retained Earnings				
Legal Reserve	1,292,199.00	9.37		
Special Reserve	175,143.00	1.27		
Unappropriated Retained Earnings	-227,298.00	-1.64		
Retained Earnings	1,240,044.00	8.99		
Unrealized Valuation Losses on Long – Term Equity Investment	-190,048.00	-1.37		
Cumulative Translation Adjustments	126,693.00	0.91		
Net Loss Not Recognized As Pension Cost	-152,701.00	-1.10		
Stockholders' Equity	9,208,792.00	66.80		