

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2001/06/30		Amount	%
	Amount	%		
Assets				
Current Assets				
Cash and Cash Equivalents	401,973.00	2.82		
Short-Term Investments	278,353.00	1.95		
Notes Receivable	85,009.00	0.59		
Accounts Receivable	93,872.00	0.65		
Accounts Receivable – Related Parties	185,698.00	1.30		
Other Receivables	16,072.00	0.11		
Inventories	512,109.00	3.59		
Prepaid Expenses	0.00	0.00		
Other Current Assets	718,779.00	5.04		
Current Assets	2,291,865.00	16.09		
Funds and Long-Term Investments				
Long –Term Investments in Stocks	7,963,726.00	55.93		
Long –Term Investments in Bonds	0.00	0.00		
Long – Term Investments	7,963,726.00	55.93		
Funds and Long-Term Investments	7,963,726.00	55.93		

Fixed Assets				
Cost				
Land	238,942.00	1.67		
Land Improvements	68,143.00	0.47		
Buildings and Structures	403,259.00	2.83		
Machinery and Equipment	2,600,762.00	18.26		
Transportation Equipment	39,293.00	0.27		
Office Equipment	92,385.00	0.64		
Maintenance Equipment and Tools	36,261.00	0.25		
Other Facilities	0.00	0.00		
Revaluation Increment	471,433.00	3.31		
Cost and Revaluation Increment	3,950,478.00	27.74		
Accumulated Depreciation	-2,763,257.00	-19.40		
construction in process and prepayment for equipments	132,161.00	0.92		
Fixed Assets (Net)	1,319,382.00	9.26		
Intangible Assets				
Deferred Pension Cost	313,629.00	2.20		
Intangible Assets	313,629.00	2.20		
Other Assets				
Assets Rented Out	102,367.00	0.71		
Idled Assets	223,938.00	1.57		
Guarantee Deposits Paid	16,506.00	0.11		
Deferred Charges	13,626.00	0.09		
Deferred Income Tax Asset	276,514.00	1.94		
Other Assets – Other	1,715,675.00	12.05		
Other Assets	2,348,626.00	16.49		

Assets	14,237,228.00	100.00		
Liabilities and Stockholders' Equity				
Current Liabilities				
Short-Term Borrowings	448,636.00	3.15		
Accounts Payable	346,737.00	2.43		
Accounts Payable – Related Parties	37,633.00	0.26		
Income Tax Payable	0.00	0.00		
Accrued Expenses	166,332.00	1.16		
Other Payables	0.00	0.00		
Advance Receipts	0.00	0.00		
Long-Term Liabilities – Current Portion	0.00	0.00		
Other Current Liabilities	57,109.00	0.40		
Current Liabilities	1,056,447.00	7.42		
Long-Term Liabilities				
Bonds Payable	3,000,000.00	21.07		
Long-Term Borrowings	0.00	0.00		
Long-Term Liabilities	3,000,000.00	21.07		
Reserves				
Reserve for Land Revaluation Increment Tax	106,050.00	0.74		
Reserves	106,050.00	0.74		
Other Liabilities				
Pension Reserve / Accrued Pension Liability	602,178.00	4.22		
Other Liabilities – Other	7,613.00	0.05		
Other Liabilities	609,791.00	4.28		

Liabilities	4,772,288.00	33.51		
Stockholders' Equity				
Common Stock	7,714,032.00	54.18		
Stock Dividend to be Distributed	0.00	0.00		
Capital Surplus				
Capital Surplus – Reserve for Asset Revaluation Increment	156,955.00	1.10		
Capital Surplus – Gain on Sale of Fixed Assets	859.00	0.00		
Capital Surplus – Long-Term Equity Investments	351,061.00	2.46		
Capital Surplus – Other	0.00	0.00		
Capital Surplus	508,875.00	3.57		
Retained Earnings				
Legal Reserve	1,292,199.00	9.07		
Special Reserve	175,143.00	1.23		
Unappropriated Retained Earnings	-64,500.00	-0.45		
Retained Earnings	1,402,842.00	9.85		
Unrealized Valuation Losses on Long – Term Equity Investment	-163,821.00	-1.15		
Cumulative Translation Adjustments	116,505.00	0.81		
Net Loss Not Recognized As Pension Cost	-113,493.00	-0.79		
Stockholders' Equity	9,464,940.00	66.48		