

Financial Statement – Balance Sheet

Provided by : USI CORPORATION

Financial year : Yearly

Unit : NT\$ thousand

Accounting Title	2001/03/31		Amount	%
	Amount	%		
Assets				
Current Assets				
Cash and Cash Equivalents	558,885.00	4.01		
Short-Term Investments	230,867.00	1.65		
Notes Receivable	78,737.00	0.56		
Accounts Receivable	76,752.00	0.55		
Accounts Receivable – Related Parties	182,175.00	1.30		
Other Receivables	14,598.00	0.10		
Inventories	413,709.00	2.97		
Prepaid Expenses	0.00	0.00		
Other Current Assets	745,768.00	5.36		
Current Assets	2,301,491.00	16.54		
Funds and Long-Term Investments				
Long –Term Investments in Stocks	8,140,642.00	58.53		
Long –Term Investments in Bonds	0.00	0.00		
Long – Term Investments	8,140,642.00	58.53		
Funds and Long-Term Investments	8,140,642.00	58.53		

Fixed Assets				
Cost				
Land	74,345.00	0.53		
Land Improvements	68,143.00	0.48		
Buildings and Structures	371,274.00	2.66		
Machinery and Equipment	2,589,953.00	18.62		
Transportation Equipment	38,871.00	0.27		
Office Equipment	24,500.00	0.17		
Maintenance Equipment and Tools	36,307.00	0.26		
Other Facilities	77.00	0.00		
Revaluation Increment	523,849.00	3.76		
Cost and Revaluation Increment	3,727,319.00	26.79		
Accumulated Depreciation	-2,772,719.00	-19.93		
construction in process and prepayment for equipments	425,391.00	3.05		
Fixed Assets (Net)	1,379,991.00	9.92		
Intangible Assets				
Deferred Pension Cost	313,629.00	2.25		
Intangible Assets	313,629.00	2.25		
Other Assets				
Assets Rented Out	8,245.00	0.05		
Idled Assets	215,502.00	1.54		
Guarantee Deposits Paid	12,310.00	0.08		
Deferred Charges	14,587.00	0.10		
Deferred Income Tax Asset	294,518.00	2.11		
Other Assets – Other	1,227,566.00	8.82		
Other Assets	1,772,728.00	12.74		

Assets	13,908,481.00	100.00		
Liabilities and Stockholders' Equity				
Current Liabilities				
Short-Term Borrowings	16,075.00	0.11		
Accounts Payable	361,776.00	2.60		
Accounts Payable – Related Parties	60,361.00	0.43		
Income Tax Payable	0.00	0.00		
Accrued Expenses	116,181.00	0.83		
Other Payables	0.00	0.00		
Advance Receipts	6,278.00	0.04		
Long-Term Liabilities – Current Portion	0.00	0.00		
Other Current Liabilities	31,574.00	0.22		
Current Liabilities	592,245.00	4.25		
Long-Term Liabilities				
Bonds Payable	3,000,000.00	21.56		
Long-Term Liabilities	3,000,000.00	21.56		
Reserves				
Reserve for Land Revaluation Increment Tax	106,050.00	0.76		
Reserves	106,050.00	0.76		
Other Liabilities				
Pension Reserve / Accrued Pension Liability	585,834.00	4.21		
Other Liabilities – Other	51.00	0.00		
Other Liabilities	585,885.00	4.21		
Liabilities	4,284,180.00	30.80		

Stockholders' Equity				
Common Stock	7,714,032.00	55.46		
Stock Dividend to be Distributed	0.00	0.00		
Capital Surplus				
Capital Surplus – Reserve for Asset Revaluation Increment	156,955.00	1.12		
Capital Surplus – Gain on Sale of Fixed Assets	859.00	0.00		
Capital Surplus – Long-Term Equity Investments	348,432.00	2.50		
Capital Surplus – Other	0.00	0.00		
Capital Surplus	506,246.00	3.63		
Retained Earnings				
Legal Reserve	1,292,199.00	9.29		
Special Reserve	129,226.00	0.92		
Unappropriated Retained Earnings	116,222.00	0.83		
Retained Earnings	1,537,647.00	11.05		
Unrealized Valuation Losses on Long – Term Equity Investment	-74,402.00	-0.53		
Cumulative Translation Adjustments	54,272.00	0.39		
Net Loss Not Recognized As Pension Cost	-113,494.00	-0.81		
Stockholders' Equity	9,624,301.00	69.19		